

Campus Modifications for Systemwide Consideration

Module	Sub-Module	Modification Name	Business Challenge	Modification Description	Effort	Technology Used	Dependencies	Submitted By	Campus Comments
AD	Test Score Processing	Suspended Test Score Reset	Managing test scores in staging table	Resets "Ignored" test scores to "Await Search". Utilizes a new "SharedTable" to process all tests at once. Helps to manage purge processes from staging tables.				Bakersfield	
AD	Test Scores	ACT and SAT Suspense File Management		Allows us to select students from the test score load file that have applied to our campus and therefore have an existing emplid. Extraneous IDs are not created.				Sonoma	
AD	Test Score Processing	Test Score Processing Utilities	PeopleSoft does not allow the efficient ability to select which populations should be search/matched. Additionally, no built-in utilities allow for better manipulation of test score data.	One or more utilities to better process test scores in the suspense files, including communicating to incoming prospects, extracting that data into third-party recruitment systems, and more efficient processing of data.	Medium	Dependent on determined solution.	* Collection of functional requirements from campuses to improve test score processing	Channel Islands	
AD & SR	Career Program Plan	Batch Discontinuation Process	After students have not been in attendance for 2 semesters or are not admitted it is necessary to Discontinue the record. Currently there is no batch process to complete this process and must be done manually	Batch process to either update the Admissions ADM_APPL_PROG or ACAD_PROG with the appropriate action and action reason.	Medium	Application Engine	N/A	San Marcos	
AD		EOP Application Import	Ability to import EOP application data from XAP to PS. Currently EOP uses an external database when all of the data they need to award EOP is in PS. This causes the process to be manual and cumbersome.	The modification would provide records and a batch process to allow the EOP application to be loaded into PeopleSoft using the file from XAP.	Medium	PeopleTools and Application engine	N/A	San Marcos	
AD	Mentor, AutoEval	Splitting of High School science courses	Although the CSUMentor app has separate sections for biological and physical sciences, they come into PS grouped together, which can hide a student's being deficient in one of the sciences.	A proposal was made by San Marcos on the most recent AD call to split the sciences into two fields on the Maintain Applications ERS subpanel and on the Admissions Evaluation screen. However, care needs to be taken to accomplish the latter, and it may require us to modify our custom AutoEval process. Still, it does make sense to split the fields up in order to mirror the app.	Medium	PS only, including Mentor load and post processes	The AutoEval process is dependent on how this data comes into PS.	Long Beach	

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AD	Self-service	Admissions Status view	Students needs to know much more information that just their application status during the admissions process. Without providing this information students call the admissions office.	The modification would provide students the ability to view their: <ul style="list-style-type: none"> • Application fee status • ELM/EPT Status • Residence Status • EOP Interest • Veterans Status • First and second Major • Credential Program interest 	Medium	PeopleTools	N/A	San Marcos	
AD	Checklist Processing	Checklist Processor	Creation and maintenance of admissions checklists based upon applicant populations to track receipt and request of documentation used during the application process.	One or more utilities to create and update admissions checklist based upon common storage of the various data items in PeopleSoft. Optional functionality would include updating the application program stack when checklists are completed.	Medium	Dependent on determined solution.	* Alignment of stores of application fees, test scores, transcripts, and miscellaneous items at campuses. * Flexibility in configuration pages to accommodate both detailed and generic requests for information. * Campuses must be willing to incorporate and/or change business processes in order to create a common process, similar to Financial Aid.	Channel Islands	Existing mod at CI
CC	Checklist Removal	Checklist Remover	Checklist that are mis-assigned to individuals have no easy method for removal. Database scripts are complex due to the 3C data structures.	A simple utility to remove any checklist from PeopleSoft while maintaining data integrity within 3Cs.	Low	Dependent on determined solution.	* Collection of functional requirements from campuses.	Channel Islands	
CC	3Cs	Assign & Delete Checklists, Communications & Comments	Manually assigning 3C items to a large group of people manually can be time consuming and cumbersome.	Batch process to assign 3C items based on a list or query.	Medium	Application Engine	N/A	San Marcos	It is my understanding Dominguez Hills has already developed this modification
CC	Bio Demo	Duplicate ID Identification and Resolution	Identifying and Resolving Duplicate IDs via the user	CSUSJ has an online system for users to view duplicate IDs and the data modules affected. Radio buttons to keep, delete (and merge..I think) IDs				Monterey Bay	

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Module	Sub-Module	Modification Name	Business Challenge	Modification Description	Effort	Technology Used	Dependencies	Submitted By	Campus Comments
CC	Bio Demo	Duplicate ID Cleanup	To find duplicate IDs and efficiently determine which ID to keep. Helps in finding tables where data resides and in deleting unwanted IDs. We also have a process for combining information from two different IDs	One program loads the suspect duplicates it can find, then handles the deletion of IDs and creates a backup file of IDs deleted. This program also notifies users about which offices still need to review records and which records are in dispute. There is also a web page that allows users to add duplicate IDs to the program and to review and make recommendations of the duplicates that are found. A third program helps users locate the tables where IDs reside. another program combines IDs once the relevant data from each is determined.	Major	Visual Basic, SQR and web pages, although this mod is being rebuilt to reside within PeopleSoft.	None	San Jose	
CC	Duplicate IDs	Dupe NID report		report that identifies all emplids in system that have duplicate SSNs.				Sonoma	
CC	Duplicate IDs	SMACC102 - ID Search Report	Needed a way to identify records involved when a duplicate ID was located	Report lists all records an emplid resides in		SQR and related SQCs		Sonoma	
CC	Duplicate ID Resolution	Duplicate ID Processing	Duplicate IDs create havoc within every database system. Identifying and resolving these duplicate IDs becomes more difficult as they progress further into the system. Multiple methods are currently used to find these duplicates which may be standardized.	One or more utilities to better identify, resolve, and prevent duplicate IDs from being created in the system.	High	Dependent on determined solution. Should exist within PeopleSoft, although San Jose's modification is very nice.	* Collection of functional requirements from campuses to determine strategies for identification and resolution. * Review of current customizations to find best practices.	Channel Islands	
CC	Communications	Mass Email solution	The SSU policy is to communicate with students officially via email and we required a method with which to track and send emails en mass.	Allows user - to load the results of a query into the communication tables via FTP. - to create a custom letter gen extract (admin function GEN) via FTP with a reduced number of fields and the personal and confidential data fields masked. - Outside PS the resulting data source file is then merged with mail merge template and converted to text file. - The merged text file is then sent through a custom CGI via a departmental mail box.		SQR, related SQCs, PS Pages, MS Word, PERL		Sonoma	

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Module	Sub-Module	Modification Name	Business Challenge	Modification Description	Effort	Technology Used	Dependencies	Submitted By	Campus Comments
CC	Self Service	Messaging System	We found that using student e-mail addresses for contacts was unreliable because many ISPs were blocking our messages since so many went out at once. We determined that we needed a more dependable way to contact students.	Messages are built within PeopleSoft by anyone authorized to use the process. Messages can be set to any group of students captured in a .csv file, or faculty can send to class rosters, selections from their class rosters, or to all of their rosters at once. Messages can be stored for reuse. Numbers of days to expiration can be set by the sender, and there is functionality to recall the message, if necessary. The sender is also able to see who has and has not read a message. The recipient is notified through the Student Center when a message is waiting for him or her.	Major. We had a consultant write this program.	PeopleSoft, including workflow	None	San Jose	
CC	Self Service	Self Service Privacy Information (FERPA)	Delivered FERPA not user friendly and did not accommodate SSU policy	Created new Self Service FERPA pages to create all or nothing option for students. Student can release all protected information or none.		Application designer		Sonoma	
CC	Self Service	On Line Student Evaluation of Teaching Effectiveness	Student evaluations are paper and require monitoring, manual distribution and collection in an anonymous fashion. We were asked to find a way that this can be done electronically. One caveat, however - given current union contracts, only on-line classes can be evaluated on line.	The rating form can be completed on line, including a free form comment area. Once a rating is done, a 'registration' record for the student is deleted, so that the same student cannot rate the class again. The process is anonymous. The results of the ratings are available immediately once the rating period ends.	Large	Done within PS self service; SQRs were used.	None	San Jose	
FA	Budget	Budget Evaluation	Depending upon criteria we would like to lock down a budget to not rebuild automatically.	The modification would have flexible set up to determine when a budget should be rebuilt and when it would be locked.	Medium	PeopleTools and Application engine	N/A	San Marcos	Using an equation now - mod currently does not exist
FA	Cal Grant	Part 2 of the baseline mod	inaccurate reporting to webgrants resulting in lots of manual processing	Cal Grant Payment Reporting - already being spec'd by SOSS	High		none	Long Beach	
FA	Disbursement	Disbursement Proration	For certain funds the delivered proration process does not correctly calculate the amount to be disbursed.	The modification would included set up to identify which fund and how much to disburse depending upon enrollment	Medium	PeopleTools and Application engine	N/A	San Marcos	NR has this mod
FA	Ready to Package	Pre Packaging Update	For some students that do not require manual review certain flags have to be set to move to trigger packaging	The modification would include set up to identify which students meet this criteria and then update the flags	Medium	PeopleTools and Application engine	N/A	San Marcos	Using an equation now - mod currently does not exist

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Module	Sub-Module	Modification Name	Business Challenge	Modification Description	Effort	Technology Used	Dependencies	Submitted By	Campus Comments
SF	Direct Deposit	Direct Deposit self-service maintenance and refunds	There is no current solution in PS to provide direct deposit (ACH) refunds to students. Not having this solution is a step back in service to our current processes	The modification would provide: ACH refund process, pages for students to maintain their bank information and an audit record of bank information changes.	Medium	PeopleTools and Application engine	Cashnet	San Marcos	SLO has this modification
SF	Equation Variable	Equation Variable Roll	There is no process to roll variable from one term to the next. Trying to complete this task manually is cumbersome.	SQR to copy equation variables in STDNT_EQUTN_VAR from one term to another.	Low	SQR or Application Engine	N/A	San Marcos	SLO has this modification
SF	Tuition Calc	Class Cancellation	Once the class cancellation process is run by SF the elig to enroll flag is turned off this causes students not to be able to re-enroll in classes	A Term Cancellation results in the student's "Eligible to Enroll" flag to be disabled, and the student is unable to add classes again, and must be re-enrolled by Records in order to become eligible to add classes. Students who have been subject to the Enrollment Term Cancellation should continue to be eligible to enroll after the Term Cancellation without having to contact Records for re-enrollment processing.	Low	SQR or Application Engine	N/A	San Marcos	SLO has this modification
SR	APDB	Set APDB GrpCd and LearnMd (LA to check with VF)		Auto populates Group Code Control on Class APDB Mapping Values and Learning Mode on Meeting APDB Mapping Values				Sonoma	
SR	ClassRoster	Enrollment Functions from class roster	Automating instructor drops for 'no shows' or students who did not complete pre-req's in progress at time of registration (based on Pomona mod)	subgroup of SR user group is working on this				Long Beach	
SR	Class Search	Limit Class Search Term selection	The delivered drop down box for class search has every term as an option. End users, students and faculty find this overwhelming and confusing.	Create a setup page that allows control by menu of what terms are available to class search. This way the external and administrative class search can be controlled differently.	Low	PeopleTools	N/A	San Marcos	
SR		Credential Tracking & Processing	Credential processing is currently being completed in a shadow system that is not secure and used SSN for identification. Credential processing needs to be part of PS	A process to assign a series of checklists to students based on students status so credential requirements can be tracked	Medium	PeopleTools and Application engine	N/A	San Marcos	

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SR	Curriculum Management	Class schedule flag updates	In the schedule there are entry that allows grades for the instructors. Take cares that the field is on?	Auto populates Meetings > Assignment > Access field to Approve which allows instructors to grade and submit rosters for the Registrar				Sonoma	
SR	ERS	ERSS Student Data Load		Loads values to the ERS Student data pages.				Sonoma	
SR	Grading	Assign RD Grades		Process that assigns RD grades to all grade rosters. Run before posting process.				Sonoma	
SR	LSS	LSS Mod		LSS Annual Report Federal SSS Annual Report for LSS LSS Cohort Code Set Up LSS Need Code Set Up LSS Participant Code Set Up				Sonoma	
SR	Permission Numbers	Class Permission Numbers Batch Enhancement	CMS Central has provided the ability to not override class limits, career and prerequisite but there is no way to set these flags when running the batch class permission number generation process.	Provide an additional setup page or add to the current run control page for batch permission number generation the ability to set the CMS delivered flags on all permission numbers.	Medium	PeopleTools and SQR	N/A	San Marcos	
SR	Records and Enrollment	Student attribute/cohort load		Loads student attributes.				Sonoma	
SR	Self Service	Integration with LMS System	Instructors of online classes needed a way to access information on students and enrollment through our LMS system (WebCT).	The modification uses the mode of instruction to select class information to be loaded to LMS. Class information is loaded just before registration open and is able to be refreshed regularly. Student information loads initially a few days prior to the start of the term and is refreshed after that. On the PS side e track involved students and faculty in student groups.	Large	Done within PS; SQRs were used.	Level of complexity of LMS system; single sign on capability.	San Jose	
SR	Student Records	Restrict Class Search Term in Self Service	Analyze code changes with every baseline release and reapply the modification if needed	Allow user to setup the terms to display for class searches. Modify and Incorporate the terms into the delivered view SSR_CSTRMADM_VW.	Existing mod at CSUB.	Application Designer		Bakersfield	
SR	Transcripts	SSU Official Transcript	PS delivered transcript did not meet SSU needs	Created custom SSU transcript		PL SQL		Sonoma	