



HCM 8.9 SA Modification Log

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| Date Submitted | SR #     | Mod No. | Mod Title                               | Description   | Business Purpose/Justification   | ModGov Category | ModGov Status | Approved Modifications Only |              |                 |                    | Init Est | Actuals | Maint Est/Yr |
|----------------|----------|---------|---|---|--|-----------------|---------------|-----------------------------|--------------|-----------------|--------------------|----------|---------|--------------|
|                |          |         |   |   |  |                 |               | Approval Date               | Release Date | Update Requests | Update Request SR# |          |         |              |
| 10/18/07       | HD105819 | AA07004 | Advising Request Component              | This mod efficiently addresses changes to a student's record. Some actions it addresses are: exceptions, plan changes, declaration of sub-plans, grade changes, thesis approval, etc.   | * Impacts the ability to go live or is a result of collective bargaining, Trustee requirements, Executive direction, or State / Federal regulations<br>* Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service | Productivity    | Approved      | 12/13/07                    | 05/30/08     | n/a             | n/a                | 180      | TBD     | 20           |
| 10/09/07       | HD105795 | AA07003 | External Course Quick Entry             | This mod allows course data entry into a grid format, pulls data from the PS School Course Classification table, and gives most of the same error messages delivered in the External Course page EXCEPT the warning for replicated Subj #. It is similar to the bolt-on built at Oklahoma University HSC.   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | Productivity    | Approved      | 12/13/07                    | 02/15/08     | n/a             | n/a                | 60       | TBD     | 20           |
| 04/09/07       | HD61828  | AA07002 | Transfer Credit Reconciliation          | This mod verifies that data posted in the Course Credit Model data is also noted in the Student Records Term History statistical pages  | * Without the modification, additional staff would be necessary to perform the business process  | Productivity    | Approved      | 06/19/07                    | TBD          | n/a             | n/a                | 72       | TBD     | TBD          |
| 04/09/07       | HD91410  | AA07001 | Load ASSIST Data                        | Helps convert imported ASSIST data into required campus tables so transfer courses can be effectively evaluated.  | * Modification would result in a significant reduction in manual effort<br>* Without the modification, additional staff would be necessary to perform the business process   | Productivity    | Approved      | 06/19/07                    | 11/09/07     | n/a             | n/a                | 48       | 40      | 10           |
| 10/09/06       | HD80929  | AA06003 | Automate TC Adjust (Individual Process) | Currently PS only offers an individual student/individual term method of removing the excess transfer units (units above 70). This creates lots of additional work for the evaluator. CMS created a batch job, which moves all the transfer work from Completed model status to Posted model status. This job calculates and places excess units on the Term Activation/Terms in residence pages for groups of or individual students. It can also be used to re-calculate the TC Adjust after repeats are posted that have affected transfer credit units. | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | Productivity    | Approved      | 12/14/06                    | 07/06/07     | n/a             | n/a                | 60       | 60      | 20           |
| 10/09/06       | HD72252  | AA06002 | Batch COPY TC Push Button               | Long Beach has devised a way to batch transfer credit to the CAR_TERM. An app engine process identifies students who have this term activated, with transfer credit models in Complete status, and pushes the COPY TC button.   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process   | Productivity    | Approved      | 12/14/06                    | 07/06/07     | n/a             | n/a                | 120      | 120     | 60           |



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| 07/10/06       | HD76751                      | AA06001                | Degree Audit Presentation Update                             | In support of the FacGrad Initiative a requirements gathering session, which included university staff as well as advisors was conducted for overall requirements and a targeted fit gap session was held on April 16, 2006. The new presentation will allow for better understanding of requirements and the status of each requirement. | The modification will accomplish one the Facilitating Graduation's initiatives in better facilitating the student to graduation by delivering a well thought out and ease to read degree progress report.  | CSU Business    | Approved      | 08/11/06                    | 07/06/07                         | n/a  | n/a                                   | 400            | 400             | 12            |
| 12/07/05       | HD66216                      | AA05005                | Track Degree Audit Usage                                     | Allows gathering of required elements for analytical reporting, while not infringing on the request or the purge process. Multiple requests will be generated for a given student, and all instances of requests will be tracked. Use of a Date/Time stamp will help differentiate multiple requests made in the same day.                | Modification would allow campuses to utilize the data in the audit table to build analytical reports.  | Software Imp.   | Approved      | 01/26/06                    | 02/06/06                         | n/a  | n/a                                   | 40             | 60              | 16            |
| 02/01/05       | HD51516                      | AA04004C (was AA01005) | GPA Averaging with Multiple Equivalencies                    | This modification proposes developing a custom process to address PS's transfer credit processing limitations when course equivalencies are not one-to-one equivalencies.   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | CSU Business    | Approved      | 06/21/05                    | 10/21/05                         | n/a  | n/a                                   | 32             | 25              | 12            |
| 08/28/06       | HD65519                      | AA03008                | EDI Course Match Change                                      | This Update Modification Request is for the following enhancements to the current release of the Checklist and Communication Modification   | * Modification would result in a significant reduction in manual effort  | Productivity    | Cancelled     | 01/26/07                    |                                  |  |                                       |                |                 |               |
| 02/01/05       | HD32030                      | AA02007C               | Transfer Credit Report Selection Criteria                    | REASSIGNED FROM SR02018C<br>Add selection criteria for operator ID and date range to run control for transfer credit report   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | Productivity    | Approved      | 06/21/05                    | 10/21/05                         | n/a  | n/a                                   | 40             | 25              | 4             |
| 02/01/05       | HD28191                      | AA02006                | TS130 EDI Transcript Support                                 | Manage incoming TS130 records and load them into PeopleSoft tables for processing using a common format.  | Reduce data entry effort and improve accuracy of transfer credit processing.   | CSU Business    | Approved      | 06/21/05                    | 10/21/05<br>11/09/07<br>06/11/08 | n/a<br>*Cancelled*<br>07/26/07<br>03/19/08 | n/a<br>HD75367<br>HD96093<br>HD109746 | 32<br>20<br>40 | 20<br>15<br>TBD | 14<br>2<br>20 |
| 02/01/05       | HD31271                      | AA02002                | Pre-Matriculation Audit                                      | Modification process transcripts for pre-matriculated students based on default What-if values on the Request Detail page for Transcript Requests.  | Provide enhanced functionality for transfer rules. for transcripts for students before pre matriculation status.   | Productivity    | Approved      | 06/21/05                    | 10/21/05                         | n/a  | n/a                                   | 60             | 7               | 8             |
| 02/01/05       | N/A<br>Rolled up to AA04004C | SR01001                | Transfer Articulation to Accommodate Requirement Designation | REASSIGNED FROM AD01006<br>Requirement Designations to allow a single incoming course to count one way for GE purposes and count differently for degree purposes.   | Reduce data entry effort and improve accuracy of transfer credit processing.   | CSU Business    | Approved      | 06/21/05                    |                                  |  |                                       |                |                 |               |



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| 02/01/05       | HD55937                     | AD04033  | Early Assessment  | Allows loading of Early Assessment Program (EAP) data into PeopleSoft systems and matching of EAP results with applications. | * Impacts the ability to go live or is a result of collective bargaining, Trustee requirements, Executive direction, or State / Federal regulations<br>* Modification would result in a significant reduction in manual effort<br>* Without the modification, additional staff would be necessary to perform the business process | State/Legal     | Approved      | 06/21/05                    | 10/21/05<br>11/17/06             | n/a<br>11/17/06            | n/a<br>HD59954             | 16<br>16       | 15<br>16       | 10<br>1      |
| 02/01/05       | HD11989                     | AD03032C | Admission Inquiry Screen  | Develop an Admissions Inquiry Screen to facilitate daily admissions processing   | Allows occasional users to view only pertinent data information at a glance.  | Software Imp.   | Approved      | 06/21/05                    | 10/21/05<br>11/17/06<br>02/15/08 | n/a<br>8/11/06<br>10/05/07 | n/a<br>HD76753<br>HD105334 | 24<br>40<br>15 | 20<br>40<br>10 | 10<br>1<br>5 |
| 02/01/05       | HD31592                     | AD02029C | Admit Type Enabled After Matriculation  | Modify PeopleCode on Application Maintenance to allow admit type (used in ERS reporting) to be updated after matriculation.  | Ease of data maintenance for ERS reporting.   | CSU Business    | Approved      | 06/21/05                    | 10/21/05                         | n/a                        | n/a                        | 32             | 26             | 3            |
| 02/01/05       | HD32022                     | AD02023  | Processing ERS for Transitory Students Using Quick Admit                              | Provide hyperlink on Quick Admit pages to allow entry of required data for ERS reporting.                                    | Reduces data entry by allowing use of abbreviated admission application/process for students in transit.  | CSU Business    | Approved      | 07/11/05                    | 10/21/05                         | n/a                        | n/a                        | 24             | 20             | 1            |
| 02/01/05       | HD35863                     | AD02021C | Requiring Application Fee   | Requires the application fee to be paid or waived before auto admitting  | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 07/11/05                    | 10/21/05                         | n/a                        | n/a                        | 20             | 15             | 15           |
| 02/01/05       | N/A<br>Rolled up to AD01003 | AD02020C | ELM/EPT Data Load Process   | Load test scores for particular campus even if not first choice.   | Allows campus to capture scores for all students who may apply.   | CSU Business    | Approved      | 06/21/05                    |                                  |                            |                            |                |                |              |
| 02/01/05       | N/A<br>Rolled up to AD01001 | AD02019C | Residency Status Set from Mentor  | Allow override of residency based on citizenship status  | Allow residency to be set by campus-specific policies.  | Productivity    | Approved      | 06/21/05                    |                                  |                            |                            |                |                |              |
| 02/01/05       | Rolled up to AD01008        | AD02018  | Upper Division Transfers Automated Process for Evaluation and Admissions Requirements | CSU standard admission requirements for upper division transfer students   | Allow campuses to automate CSU admission eligibility determinations.  | CSU Business    | Approved      | 06/21/05                    |                                  |                            |                            |                |                |              |
| 02/01/05       | Rolled up to AD01001        | AD02017C | Mentor Posting Process From Staging   | Upper/lower case of name, build prospect per setup, load additional fields, run control source, sort output (excel)          | Improve efficiency and accuracy of admission application processing.  | Productivity    | Approved      | 06/21/05                    |                                  |                            |                            |                |                |              |
| 02/01/05       | Rolled up to AD01009        | AD02016C | EOP Page Enhancements   | Add SSN to search, eligible for review indicator, etc.   | Improve usability of the EOP page.  | CSU Business    | Approved      | 07/11/05                    |                                  |                            |                            |                |                |              |
| 02/01/05       | HD30310                     | AD02014C | Application Delete  | Delete custom tables when PS application is deleted  | Reduce error potential and manual effort by deleting data from custom tables through a process.   | Productivity    | Approved      | 06/21/05                    | 10/21/05                         | n/a                        | n/a                        | 40             | 25             | 10           |
| 02/01/05       | N/A<br>Rolled up to AD01001 | AD02013C | Mentor Application Enhancements   | Pull address info, lookup dialog, cursor/page position   | Increase productivity and reduce potential duplicate data.  | Productivity    | Approved      | 06/21/05                    |                                  |                            |                            |                |                |              |
| 02/01/05       | N/A<br>Rolled up to AD01008 | AD02012C | Auto Admit Enhancement  | Set default values for basis of admission when posting auto admit  | Reduce data entry effort by populating standard codes automatically   | Productivity    | Approved      | 06/21/05                    |                                  |                            |                            |                |                |              |



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|                |                             |         |   |  |   |                 |               | Approval Date               | Release Date         | Update Requests | Update Request SR# |           |           |              |  |
| 02/01/05       | N/A<br>Rolled up to AD01008 | AD02011 | Lower Division Transfers Automated Process for Evaluation and Admissions Requirements | CSU standard admission requirements for lower division transfer students   | Allow campuses to automate CSU admission eligibility determinations.  | CSU Business    | Approved      | 06/21/05                    |                      |                 |                    |           |           |              |  |
| 02/01/05       | HD49006                     | AD01009 | EOP Admissions Tracking   | Capture EOPS data  | Need ability to track data on student eligibility for this program.   | CSU Business    | Approved      | 07/11/05                    | 10/21/05             | n/a             | n/a                | 30        | 20        | 8            |  |
| 02/01/05       | HD48831                     | AD01008 | First Time Freshmen Automated Process for Evaluation and Admissions Requirements      | CSU sets standard admission requirements for new freshman, transfers, etc. These criteria should be delivered in baseline.   | Allow campuses to automate CSU admission eligibility determinations.  | CSU Business    | Approved      | 06/21/05                    | 10/21/2005<br>TBD    | n/a<br>06/11/08 | n/a<br>HD115974    | 80<br>100 | 50<br>TBD | 40<br>20     |  |
| 02/01/05       | HD19324                     | AD01005 | Loading Prospects from Mentor   | Interface for CSU Admission Application and Prospect information from Mentor system  | Reduce data entry effort by loading inquiries received over the web and accommodate CSU-specific data requirements.   | Productivity    | Approved      | 07/11/05                    | 10/21/05             | n/a             | n/a                | 30        | 15        | 4            |  |
| 02/01/05       | HD63255                     | AD01004 | Admitting Students After Term Start Date  | Vanilla PeopleSoft doesn't allow campuses to admit students into a term that has already started. This mod overrides this function.  | Allows campus flexibility in managing their admission cycle.  | Productivity    | Approved      | 06/21/05                    | 10/21/05             | n/a             | n/a                | 24        | 20        | 1            |  |
| 02/01/05       | HD39571                     | AD01003 | ELM/EPT Data Load Process   | Ability to load EPT/ELM test scores.   | Reduce data entry effort by loading test scores from flat file.   | CSU Business    | Approved      | 06/21/05                    | 10/21/05             | n/a             | n/a                | 16        | 10        | 10           |  |
| 02/01/05       | N/A                         | AD01002 | Loading Prospects from Test Loads   | As test scores are loaded, a prospect record ought to be created for recruiting purposes.  | Allow users access to data on students who have sent test scores for admission follow up.   | CSU Business    | Cancelled     |                             |                      |                 |                    |           |           |              |  |
| 02/01/05       | HD39534                     | AD01001 | Mentor Interface/CSU Application Panels   | Load Mentor Admission Applications and data entry panels for CSU Admission Application   | Reduce data entry effort by loading apps received over the web and accommodate CSU-specific data requirements.  | CSU Business    | Approved      | 06/21/05                    | 10/21/05<br>02/15/08 | n/a<br>10/04/07 | n/a<br>HD104915    | 240<br>40 | 175<br>40 | 120<br>10    |  |
| 11/10/08       | HD136158                    | CC09001 | Race and Ethnicity (Resurvey), Part 2   | This modification addresses the need to survey existing students   | The modification was created to meet the federal "Final Guidance on Maintaining, Collecting, and Reporting Racial and Ethnic Data to the U.S. Department of Education" requirement.                               | State/Legal     | Approved      | 01/16/09                    | TBD                  | n/a             | n/a                | 80        | 160       | 20           |  |
| 06/01/08       | HD124468                    | CC08001 | Race and Ethnicity  | This Design Spec was created to meet the new Race and Ethnicity guidelines set by the Federal Office of Management and Budget, US Dept of Education (see the Federal Register, Volume 72, Number 202, pp. 59266-59279).  | Impacts the ability to go live or is a result of collective bargaining, Trustee requirements, Executive direction, or State / Federal regulations   | State/Legal     | Approved      | 08/11/08                    | TBD                  | n/a             | na                 | 80        | TBD       | 10           |  |
| 10/30/07       | HD105817                    | CC07002 | Batch Service Indicator Assignment  | Service Indicators are assigned to students manually. Campuses need a way to identify groups of students to add / remove a specified Service Indicator. Each area uses Service Indicators in a different way, so this process needs to be flexible enough to either receive a list of students though an import file, or a PeopleSoft Query. | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service | Productivity    | Approved      | 12/13/07                    | 02/15/08             | n/a             | n/a                | 60        | 60        | 40           |  |



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| 10/15/07       | HD105816 | CC07001  | Batch Student Group Assignment    | This update provides campuses a way to identify groups of students to add / remove a specified Student Group. It also provides flexibility so the process can either receive a list of students through an import file, or a PeopleSoft Query.         | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service                         | Productivity    | Approved      | 12/13/07                    | 02/15/08               | n/a              | n/a                | 40        | 40        | 40           |
| 07/19/06       | HD73016  | CC06001  | Identity Management               | CS - HR Shared Mod - Provides a unique, easily searchable field for use in PeopleSoft Campus Solutions 8.9 where a campus can populate their unique campus ID.   | Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | CSU Business    | Approved      | 08/11/06                    | 11/17/06               | n/a              | n/a                | 80        | 75        | 50           |
| 02/01/05       | HD31318  | CC02016  | PASS Processing SQR               | REASSIGNED FROM AD02028<br>Create an SQR to automate the transmission from PeopleSoft PASS system to the INS SEVIS system that will perform the necessary process to generate POST BAT File; generate PROCESS BAT File and generate GET BAT File Post. | PeopleSoft does not provide a mechanism to transmit files to the SEVIS INS website.   | Productivity    | Approved      | 06/21/05                    | 10/21/05               | n/a              | n/a                | 16        | 10        | 2            |
| 02/01/05       | HD29568  | CC02014C | Student Group Security            | Enable student group security  | Provides new functionality for security for Student Groups.   | CSU Business    | Approved      | 06/21/05                    | 10/21/05               | n/a              | n/a                | 24        | 15        | 5            |
| 02/01/05       | HD32033  | CC02013C | Tracking Immunizations            | Automate service indicators for tracking immunizations   | Tracking Immunizations mod must be in accordance with California state law and Executive Order 803.   | CSU Business    | Approved      | 06/21/05                    | 10/21/05<br>3/9/2007   | n/a<br>11/09/06  | n/a<br>HD78757     | 40<br>160 | 30<br>160 | 15<br>15     |
| 02/01/05       | HD27777  | CC02012  | External Org Code Change          | Allows Org Ids to change, changing the org id of child records   | Provides the ability to change Org ID and corresponding child records.  | Productivity    | Approved      | 07/11/05                    | 10/21/05               | n/a              | n/a                | 24        | 20        | 4            |
| 02/01/05       | HD30318  | CC02011C | Self Service To Do List           | Limit viewable checklists and items  | Enhanced ability to limit what a student can view in Self Service for checklists.   | CSU Business    | Approved      | 06/21/05                    | 10/21/05<br>11/09/07   | n/a<br>1/26/2007 | n/a<br>HD65519     | 40<br>160 | 20<br>120 | 10<br>18     |
| 04/06/07       | N/A      | CC02010  | External Org ID Load              | An approach was developed where educational institutions in the external organizations table can be maintained centrally, by the CO and SA Teams, while still allowing individual campuses to enter codes for their own needs.                         | * Modification will result in a significant reduction in manual effort<br>Modification will maintain a significant service level or add significant improvement in administrative productivity and/or service                             | CSU Business    | Approved      | 07/11/05                    | 10/21/2005<br>05/30/08 | n/a<br>11/09/07  | n/a<br>HD102173    | 24<br>100 | 40<br>185 | 4<br>5       |
| 02/01/05       | N/A      | CC01007  | Ethnicity Detail from Data Loads  | Populate Ethnicity Detail after data loads populate Ethnicity Group  | Reduce data entry effort and automates population of Ethnicity Detail field.  | State/Legal     | Cancelled     |                             |                        |                  |                    |           |           |              |
| 02/01/05       | HD63371  | CC99006  | EMPLID Auto Numbering             | Generates a 9-digit EMPLID at increments of 13 per HR mod  | Reduces the risk of generating duplicate EMPLID.  | Productivity    | Approved      | 07/11/05                    | 10/21/05               | n/a              | n/a                | 8         | 8         | 12           |
| 06/24/05       | N / A    | CC99004  | Marital Status                    | CS - HR Shared Mod - Changing Marital Status default from "Single" to "Unknown".   | * Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | Productivity    | Approved      | 08/22/05                    | ---                    | n/a              | n/a                | 28        | TBD       | 12.5         |
| 02/01/05       | N/A      | CC99002  | Ethnicity Detail for Ethnic Group | Force entry of Detail and derive the Group. Change default from White to Unknown   | Reduce data entry effort.   | State/Legal     | Cancelled     |                             |                        |                  |                    |           |           |              |
| 06/24/05       | N / A    | CC99002  | Ethnic Group                      | CS - HR Shared Mod - To create a default value of 'UNKNOWN' rather than blank to identify Ethnic Group values that need updating.  | Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | CSU Business    | Approved      | ---                         | ---                    | n/a              | n/a                | 24        | TBD       | 16           |



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|                |          |         |   |   |  |                 |               | Approval Date               | Release Date | Update Requests | Update Request SR# |          |         |              |
| 07/17/07       | HD105804 | FA07003 | Residency and EOP Views for Equation Engine | This mod adds three more views to the many useful views created to assist endusers who access Residency or EOP Admissions information: 1) the residency table, 2) the CSU EOP admissions evaluation table, and 3) the CSU Cal Grant Detail page | * Modification would result in a significant reduction in manual effort  | Productivity    | Approved      | 12/13/07                    | 02/15/08     | n/a             | n/a                | 40       | 20      | 20           |
| 07/10/07       | HD105801 | FA07002 | FAN Select                                  | To create an easy way for FAN communication population to be selected.  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process   | Software Imp.   | Cancelled     |                             |              |                 |                    |          |         |              |
| 04/09/07       | HD64045  | FA07001 | NSLDS Aggregate Total                       | To build a process which runs after the ISIR Load or the NSLDS Push which would update the PS Loan Aggregates with the NSLDS Total instead of the NSLDS Disbursed Amount.   | * Impacts the ability to go live or is a result of collective bargaining, Trustee requirements, Executive direction, or State / Federal regulations<br>* Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service | Productivity    | Approved      | 05/29/07                    | 02/15/08     | n/a             | n/a                | 80       | 60      | 20           |
| 02/14/06       | HD57900  | FA06003 | Financial Aid Status Page Update            | Define what users, outside the Financial Aid Office, can view in the Financial Aid Status page via role (security level). View pertinent FA info from a single page.  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process   | Productivity    | Approved      | 01/26/07                    | 11/09/07     | n/a             | n/a                | 80       | 120     | 15           |
| 05/30/06       | HD81592  | FA06002 | FA Budget Locking                           | Fix the Budget Item Set Up table so Budget Amount is not required. This allowing the building of \$0 budget items and the building of \$0 formulas to automatically cancel budgets appropriately.   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | Productivity    | Approved      | 01/26/07                    | 07/06/07     | n/a             | n/a                | 20       | 19      | 1            |



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|----------------|---------|----------|---------------------------------------|--|--|-----------------|---------------|-----------------------------|-------------------------------|-----------------------------|----------------------------|------------------|------------------|------------------|
|                |         |          |                                       |  |  |                 |               | Approval Date               | Release Date                  | Update Requests             | Update Request SR#         |                  |                  |                  |
| 09/20/06       | HD64062 | FA06001  | Expected Grad Term                    | Issue 1: To complete Federal Loan processing, an expected graduation date must be reported. The PS delivered Loan Origination process translates that date from the term. Since Peoplesoft does not provide any functionality to populate the expected graduation term field in ACAD_PROG, the expected graduation term field is blank when the FA Terms are built. This causes student loans to "fail" during the loan origination/validation process. Thus staff must populate fields manually, which will be lost next time FA Term builds or when someone from Records updates the Program/Plan page (at graduation)<br>Issue 2: When a new aid year begins and ISIRs are loaded, if an expected graduation term is in the Program/Plan is present when the FA Term batch build process occurs and the term is a past or current term the FA Terms do not build at all. The results is the student will not get a budget or be awarded when mass packaging is run. | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | Productivity    | Approved      | 11/09/06                    | 07/06/07                      | n/a                         | n/a                        | 80               | 100              | 15               |
| 02/01/05       | HD48451 | FA04012C | Loan Aggregate Table Population       | Copy Perkins and Stafford loan aggregate data from ISIR NSDLS tables into aggregate tables.  | Reduces data entry effort.   | State/Legal     | Deferred      |                             |                               |                             |                            |                  |                  |                  |
| 02/01/05       | HD30319 | FA02008C | FAN Data Extract - Suppress 'D'       | On the Financial Aid Notification, remove the 'D' Decline option from the letter.  | Reduces data entry effort.   | Productivity    | Approved      | 06/21/05                    | 10/21/05                      | n/a                         | n/a                        | 16               | 15               | 5                |
| 02/01/05       | HD26177 | FA02007  | Mass Cancel Process                   | Ability to cancel aid awards in mass   | Enables enforcement of CSU policy.   | CSU Business    | Approved      | 06/21/05                    | 10/21/05<br>02/15/08          | n/a<br>05/29/07             | n/a<br>HD64943             | 40<br>120        | 10<br>80         | 12<br>10         |
| 02/01/05       | HD63049 | FA02006  | Satisfactory Academic Progress        | Ability to calculate and store satisfactory academic progress status   | Enables enforcement of CSU/State policy.   | State/Legal     | Approved      | 07/11/05                    | 10/21/05                      | n/a                         | n/a                        | 80               | 40               | 40               |
| 02/01/05       | HD27631 | FA01005  | Cal Grant                             | Ability for campuses to manage and process California State Grant program (Cal Grants)   | Enables enforcement of CSU/State policy.   | State/Legal     | Approved      | 07/11/05                    | 10/21/2005<br>05/30/08<br>TBD | n/a<br>01/25/08<br>06/11/08 | n/a<br>HD111450<br>HD16574 | 80<br>240<br>240 | 40<br>TBD<br>TBD | 60<br>TBD<br>TBD |
| 02/01/05       | HD51015 | FA01004  | Financial Aid Database Reporting      | Ability for campuses to generate Chancellor's Office required reports  | Enables enforcement of CSU policy.   | State/Legal     | Approved      | 07/11/05                    | 10/21/05                      | n/a                         | n/a                        | 40               | 20               | 40               |
| 02/01/05       | HD63047 | FA01003  | Work Study Monitoring                 | Ability to monitor students work study earnings.   | Enables enforcement of CSU/State policy.   | State/Legal     | Approved      | 07/11/05                    | 10/21/05                      | n/a                         | n/a                        | 80               | 30               | 10               |
| 02/01/05       | HD48086 | FA01002  | Ready to Package Selection            | Automated way to mark all students as ready to package and repackaging   | Reduces data entry effort.   | Productivity    | Approved      | 07/11/05                    | 10/21/05<br>07/06/07          | n/a<br>01/26/07             | n/a<br>HD67367             | 40<br>80         | 22<br>90         | 10<br>10         |
| 02/01/05       | HD39224 | FA01001  | Checklist and Communications Creation | Auto creation of checklist items based on missing/incomplete information. Auto creation of second/additional communications/letters. Roll documents forward from previous year   | Automate the creation of checklists based on defined criteria.   | Productivity    | Approved      | 06/21/05                    | 10/21/05<br>11/09/07          | n/a<br>11/09/06             | n/a<br>HD65227             | 40<br>80         | 15<br>60         | 10<br>5          |



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|----------------|----------|----------|--|--|---|-----------------|---------------|-----------------------------|--------------|-----------------|--------------------|----------|---------|--------------|
|                |          |          |  |  |   |                 |               | Approval Date               | Release Date | Update Requests | Update Request SR# |          |         |              |
| 05/25/08       | HD117557 | SF08001  | Refund Direct Deposit                      | Oracle delivers functionality for direct deposit through HR and Payroll. This modification would provide the foundation for the CSU systemwide to use Payroll for payment processing.  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service   | Productivity    | Approved      | 07/09/08                    | TBD          | n/a             | n/a                | 50       | TBD     | TBD          |
| 02/01/05       | HD57421  | SF05009C | Self Service Cash and Carry                | Enable campuses to activate and inactivate the cash and carry method of enrollment and payment for both regular and extension sessions   | PeopleSoft does not have delivered functionality  | CSU Business    | Deferred      |                             |              |                 |                    |          |         |              |
| 02/01/05       | HD49080  | SF04008C | 1098T Processing                           | Adapt delivered PeopleSoft 1098T process for viewing and printing  | PeopleSoft does not have delivered functionality  | Productivity    | Approved      | 06/21/05                    | 10/21/05     | n/a             | n/a                | 24       | 10      | 8            |
| 02/01/05       | HD36313  | SF03007C | Franchise Tax Board Collections            | Enhancement to extract debtor information from PeopleSoft for recovery through California Franchise Tax Board tax refunds and lottery prizes interception  | Enables enforcement of CSU policy.  | State/Legal     | Approved      | 06/21/05                    | 10/21/05     | n/a             | n/a                | 24       | 10      | 20           |
| 02/01/05       | HD32511  | SF03006C | Student Finance Aging Report               | Student Finance Aging Report   | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 06/21/05                    | 10/21/05     | n/a             | n/a                | 24       | 20      | 8            |
| 02/01/05       | HD63377  | SF02002  | Posting Application Fee Payments           | Post Application Fee payments received from Mentor   | Enables enforcement of CSU policy.  | Productivity    | Approved      | 06/21/05                    | 10/21/05     | n/a             | n/a                | 24       | 15      | 2            |
| 02/01/05       | N/A      | SF02001  | AP Refund Interface                        | Merge two output files from Student Financials into one file for Financials  | Enables enforcement of CSU policy.  | CSU Business    | Cancelled     |                             |              |                 |                    |          |         |              |
| 03/09/09       | HD145279 | SR09001  | EO1037 – Incompletes, Withdrawals, Repeats | This modification addresses critical gaps in PeopleSoft Student Administration software that would prevent campuses from fully complying with the policies in the Executive Order 1037   | * Impacts the ability to go live or is a result of collective bargaining, Trustee requirements, Executive direction, or State / Federal regulations<br>* Modification would result in a significant reduction in manual effort<br>* Without the modification, additional staff would be necessary to perform the business process | State/Legal     | Approved      | 05/05/09                    | TBD          | n/a             | n/a                | 400      | TBD     | 250          |
| 01/29/08       | HD114961 | SR08001  | Appointment Display                        | PS v8.9 delivered appointment display in Self Service does not show appointments for the duration of the enrollment period as it did in version 8.0. If a student is logged in after their appointment has ended, they are unable to see when their appointment took place. This causes confusion. This modification allows campuses to display appointment days as well as times for a time period of their choosing, and allows them to eradicate any old manually set appointments. | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service   | Productivity    | Approved      | 10/09/08                    | TBD          | n/a             | n/a                | 80       | TBD     | 40           |
| 07/12/06       | HD67735  | SR06002  | Class Roster                               | This modification request is for a Class Roster configuration page where campuses could control various fields for display and a new Class Roster which will display the information according to the campus configuration setup.  | A common CSU Class Roster would minimize duplication of efforts, provide consistency among campuses, and produce a class roster that contains all the information required by the end users.  | Software Imp.   | Approved      | 09/17/06                    | 03/09/07     | n/a             | n/a                | 120      | 150     | 48           |



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|----------------|------------------------------------|----------|--|--|---|-----------------|---------------|-----------------------------|-----------------------------|-----------------------------|----------------------------|---------------|------------------|--------------|
|                |                                    |          |  |  |   |                 |               | Approval Date               | Release Date                | Update Requests             | Update Request SR#         |               |                  |              |
| 07/19/06       | HD67732                            | SR06001  | Grade Roster                               | This modification will allow each campus the flexibility to enforce campus policy and procedure consistent with their campus.  | Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service                  | Productivity    | Approved      | 09/17/06                    | 03/09/07                    | n/a                         | n/a                        | 120           | 200              | 48           |
| 02/01/05       | HD49693<br>Rolled up to<br>SR01001 | SR04026C | ERS-CO Enhanced Interface and Error Report | Modify the PeopleSoft ERS Reporting module to "allow" the CO file to be FTP'd directly from the Salt Lake server to the CO Carina server, run the CO edits, and return the CO error report including names and emplids | Modification would potentially help campuses meet CO reporting deadlines by reducing the total time required for each process run.                    | Productivity    | Approved      | 06/21/05                    |                             |                             |                            |               |                  |              |
| 02/01/05       | HD47644                            | SR04025C | Special GPA                                | Add a button on Enrollment, Enrollment Request and Quick Enroll components to process additional Special GPA information using existing functionality  | Dramatically reduces the need for manual processing when changes occur and will enable the various campus business processes to run more efficiently. | Productivity    | Approved      | 07/11/05                    | 10/21/05                    | n/a                         | n/a                        | 80            | 30               | 5            |
| 02/01/05       | HD36022                            | SR03024  | Self Service Related Classes View          | Modify SA Self-Service view to add class meeting days, meeting time and status so students can select the appropriate related component when enrolling in classes  | Provide enhancements for student views on Self Service.   | Software Imp.   | Cancelled     |                             |                             |                             |                            |               |                  |              |
| 02/01/05       | HD30819                            | SR02023C | SRROLL Facility and Global Notes           | Update delivered schedule roll with new criteria   | Reduces data entry effort.  | Productivity    | Approved      | 07/11/05                    | 10/21/05<br>03/09/07        | n/a<br>08/11/06             | n/a<br>HD67731             | 40<br>90      | 20<br>80         | 3<br>3       |
| 02/01/05       | HD30757                            | SR02022C | Self Service Quick Admit                   | Enable self service to admit and activate new students   | Provides functionality for Self Service admission.  | CSU Business    | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 120           | 40               | 8            |
| 02/01/05       | HD30569                            | SR02021C | GE Class Search                            | Add additional criteria for self service class search to include class attributes  | Enhanced functionality provides the inclusion of class attributes.  | Software Imp.   | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 40            | 25               | 2            |
| 02/01/05       | HD30396                            | SR02020  | Academic Standing Calculation              | Develop a new process that will calculate a student's academic standing  | Enables enforcement of CSU policy.  | State/Legal     | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 40            | 15               | 10           |
| 02/01/05       | HD32036                            | SR02019C | Transcript Level Reset                     | Reset default transcript level on transfer credit from unofficial to official  | Reduces data entry effort.  | Productivity    | Cancelled     |                             |                             |                             |                            |               |                  |              |
| 02/01/05       | HD29422                            | SR02017C | Permission Numbers                         | Override delivered overrides in permission number functionality  | Delivers enhanced functionality.  | Software Imp.   | Approved      | 07/11/05                    | 10/21/05                    | n/a                         | n/a                        | 80            | 30               | 2            |
| 02/01/05       | HD30322                            | SR02015C | Future Dated Transcripts                   | Cause future dated transcripts to print  | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 07/11/05                    | 10/21/05                    | n/a                         | n/a                        | 24            | 10               | 5            |
| 02/01/05       | HD63359                            | SR02014C | Campus Transcript Print Buttons            | Add a print button that prints campus specific transcript  | Enables enforcement of CSU policy for printing of campus specific transcripts.  | Software Imp.   | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 40            | 25               | 8            |
| 02/01/05       | HD29241                            | SR02013C | CSU Credential Page Enhancement            | Allow for multiple credentials   | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 40            | 20               | 10           |
| 02/01/05       | HD63358                            | SR1007   | Additional GPA(s)                          | Ability to calculate additional GPA values to meet CSU transfer requirements   | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 40            | 30               | 20           |
| 02/01/05       | N/A                                | SR1006   | Remediation Tracking                       | Students who require remediation must complete it in first year and must register for a remediation class in first term  | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 80            | 30               | 40           |
| 02/01/05       | HD39356                            | SR1005   | Class Schedule Security                    | Allow term based security for class schedule   | Provide additional functionality for security for class schedule based on term.   | Productivity    | Approved      | 06/21/05                    | 10/21/05<br>11/09/07<br>TBD | n/a<br>07/26/07<br>06/11/08 | n/a<br>HD92693<br>HD112710 | 40<br>8<br>40 | 30<br>TBD<br>TBD | 8<br>2<br>40 |
| 02/01/05       | HD63540                            | SR1004   | APDB Faculty                               | Modifications to support APDB Faculty report requirements.   | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 40            | 10               | 30           |
| 02/01/05       | HD63540                            | SR1003   | APDB Course Section Report                 | Modifications to support APDB Course/Section report requirements.  | Enables enforcement of CSU policy.  | State/Legal     | Approved      | 06/21/05                    | 10/21/05                    | n/a                         | n/a                        | 80            | 30               | 60           |



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|----------------|----------|---------|---|--|---|-----------------|---------------|-----------------------------|-------------------|-----------------|--------------------|----------|----------|--------------|
|                |          |         |   |  |   |                 |               | Approval Date               | Release Date      | Update Requests | Update Request SR# |          |          |              |
| 02/01/05       | HD28100  | SR01002 | Honors and Awards Calculation               | Ability to calculate honors and awards based on CSU criteria.  | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 06/21/05                    | 10/21/05          | n/a             | n/a                | 40       | 25       | 20           |
| 02/01/05       | HD61597  | SR01001 | ERS Reporting                               | Modifications to support ERS reporting requirements  | Enables enforcement of CSU policy.  | CSU Business    | Approved      | 6/21/2005                   | 10/21/2005<br>TBD | n/a<br>10/26/09 | n/a<br>HD165260    | 80<br>40 | 30<br>40 | 40<br>20     |
| 03/05/09       | HD143493 | SW09001 | Enrollment Reporting_Race/Ethnicity Updates | Modification reflects required Federal changes necessary to accommodate "the increasing diversity of our Nation's population, stemming from growth in interracial marriages and immigration." It separates questions regarding Race and Ethnicity on Admissions forms. | Impacts the ability to go live or is a result of collective bargaining, Trustee requirements, Executive direction, or State / Federal regulations | CSU Business    | Approved      | 05/05/09                    | TBD               | n/a             | n/a                | 80       | TBD      | 10           |

Note: Copy of Status Tracking of SA Modifications v89.xls is the source of the 10/21/05 Release Date data



HCM 8.9 SA Modification Update Requests

| Update Request Submitted | SR #     | Original Mod # | Mod Title                         | Mod Update Request Summary   | Business Justification for Update Request  | ModGov Category | ModGov Status | Approved Updates Only |              |            | Init Est for Update | Actuals for Update | Addtl Maint Est/Yr |
|--------------------------|----------|----------------|-----------------------------------|--|--|-----------------|---------------|-----------------------|--------------|------------|---------------------|--------------------|--------------------|
|                          |          |                |                                   |  |  |                 |               | Approval Date         | Release Date | DS Updated |                     |                    |                    |
| 03/19/08                 | HD109746 | AA02006        | TS130 EDI Transcript Support      | The EDI modification works well as a generic load of external transcript data to the database. This Mod update would allow campuses to better adapt the data load to their business process needs.   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | Productivity    | Approved      | 06/11/08              | TBD          | 07/23/08   | 40                  | TBD                | 20                 |
| 10/10/06                 | HD75367  | AA02006        | EDI Multi Campus Transcripts      | In trying to support electronic entry of student transcripts PS & CMS Baseline have programed support of the TS130, however, newly established partnerships have recently identified a significant gap which impedes the process. This update request remedies the situation.  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | Productivity    | Cancelled     | -                     | -            | -          | -                   | -                  | -                  |
| 07/02/07                 | HD96093  | AA02006        | EDI Support for CCCTran           | Modifications made XAP format of the CCCTrans files are causing them to fail when using the TS130 load process. This mod will assist campuses in being compliant with TS130 standards.   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | Productivity    | Approved      | 07/26/07              | 11/09/07     | 01/02/08   | 20                  | 15                 | 2                  |
| 07/14/06                 | HD59954  | AD04033        | EAP Trace File Enhancement        | The EAP Test load was modeled after the PeopleSoft test load processes. The PeopleSoft delivered processes provide counts of loaded, suspended, and posted. We would like to see the EAP test load provide the same information.   | Increased service when processing the EAP test score loads.  | Productivity    | Approved      | 09/17/06              | 11/17/06     | 01/02/08   | 16                  | 16                 | 1                  |
| 07/10/06                 | HD76753  | AD03032C       | Admissions Inquiry Screen Updates | The Admissions Inquiry screen is used by staff to respond to all applicant inquiries. Adding additional information to the Admissions Summary (tab 1) of the Admissions Inquiry screen and a tab linked to Personal Comments will save the staff from having to navigate to additional screens saving valuable time. | * Adding a Personal Comments flag will help to expedite access to important Personal Comments, if exists on the student record.<br>* Updating the Admissions Inquiry page will reduce manual entry processing and save time.   | Productivity    | Approved      | 08/11/06              | 11/17/06     | 01/02/08   | 40                  | 40                 | 1                  |
| 10/05/07                 | HD105334 | AD03032C       | Admissions Inquiry Screen Updates | This mod adds an Admissions override field to the Admissions Inquiry page thus providing view access to other campus departments/offices and improved service for students.  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | Productivity    | Approved      | 12/13/08              | 02/15/08     | 01/02/08   | 15                  | 10                 | 5                  |



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| Update Request Submitted | SR #      | Original Mod # | Mod Title   | Mod Update Request Summary  | Business Justification for Update Request  | ModGov Category | ModGov Status | Approved Updates Only |              |            | Init Est for Update | Actuals for Update | Addtl Maint Est/Yr |
|--------------------------|-----------|----------------|---|---|--|-----------------|---------------|-----------------------|--------------|------------|---------------------|--------------------|--------------------|
|                          |           |                |   |   |  |                 |               | Approval Date         | Release Date | DS Updated |                     |                    |                    |
| 04/04/08                 | HD115974  | AD01008        | FTF Transfer: Auto Evaluation for College Prep Lab Science Totals | This mod addresses the discrepancy between the CSU admission evaluation rule, which requires one year of a biological science with lab and one year of physical science with lab, and the auto-admission requirement in CSU Mentor. | * Modification would result in a significant reduction in manual effort<br>* Without the modification, additional staff would be necessary to perform the business process   | CSU Business    | Approved      | 06/11/08              | TBD          | 06/16/08   | 100                 | TBD                | 20                 |
| 10/04/07                 | HD104915  | AD01001        | Residency Status Set from Mentor                                  | This mod addresses Residency logic gaps found in the Mentor posting process such as clearly identifying I-551/Green Card holder applicants, and providing a more accurate description of an applicant's permanent home address.     | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | Productivity    | Approved      | 12/13/07              | 02/15/08     | 03/04/08   | 40                  | 40                 | 10                 |
| 09/13/06                 | HD78757   | CC02013C       | Tracking Immunizations EO Update                                  | This Update Modification Request is for the following enhancements to the current release of the Tracking Immunizations Modification.   | Tracking Immunizations mod must be in accordance with California state law and Executive Order 803.  | CSU Business    | Approved      | 12/13/07              | 03/09/07     | 01/02/08   | 160                 | 180                | 15                 |
| 08/28/06                 | HD65519   | CC02011C       | Self Service To Do List   | Limit viewable checklists and items. This Update Request will add Variable Data criteria for the CMS delivered Checklist Setup so a checklist does not appear.  | Enhanced ability to limit what a student can view in Self Service for checklists.  | Productivity    | Approved      | 12/13/07              | 11/09/07     | 01/02/08   | 160                 | 60                 | 18                 |
| 11/09/07                 | HD102173  | CC02010        | External Org ID Process Update                                    | This update creates a more user friendly process to load the external org files and to view the data before it is posted to the External Org table.   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | Productivity    | Approved      | 12/13/07              | 05/30/08     | 01/02/08   | 100                 | 185                | 5                  |
| 04/09/07                 | HD64943   | FA02007        | Financial Aid Mass Cancel Process                                 | Financial Aid Departments need the ability to cancel, accept, or decline financial aid in a batch process.  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | Productivity    | Approved      | 05/29/07              | TBD          | 01/02/08   | 120                 | 80                 | 10                 |
| 04/07/08                 | HD16574   | FA001005       | Cal Grant Processing & Reporting Update                           | The current CMS delivered Cal Grant mod is out of compliance with CSAC requirements and current reporting standards.  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | CSU Business    | Approved      | 06/11/08              | TBD          | 06/16/08   | 240                 | TBD                | TBD                |
| 01/25/08                 | HD 111450 | FA01005        | Cal Grant Processing & Reporting Modification                     | This mod addresses the California Student Aid Commission's (CSAC) new eligibility requirements and changes to processing standards.   | Impacts the ability to go live or is a result of collective bargaining, Trustee requirements, Executive direction, or State / Federal regulations  | State/Legal     | Approved      | 03/18/08              | 05/30/08     | 03/18/08   | 240                 | TBD                | TBD                |



HCM 8.9 SA Modification Update Requests

| Update Request Submitted | SR #     | Original Mod # | Mod Title                                    | Mod Update Request Summary   | Business Justification for Update Request  | ModGov Category | ModGov Status | Approved Updates Only |              |            | Init Est for Update | Actuals for Update | Addtl Maint Est/Yr |
|--------------------------|----------|----------------|--|--|--|-----------------|---------------|-----------------------|--------------|------------|---------------------|--------------------|--------------------|
|                          |          |                |  |  |  |                 |               | Approval Date         | Release Date | DS Updated |                     |                    |                    |
| 02/14/06                 | HD67367  | FA01002        | Ready to Package & Repackage Section         | (1) Add tables to the existing Ready to Package Selection Formula Setup Pages. (2) Add effective date & effective status logic to maintain setup history. (3) Add the ability to select the Ready to Package formulas from the Run Control page for each run.  | The modification will reduce manual effort & improve service productivity  | Software Imp.   | Approved      | 01/26/07              | 07/06/07     | 01/02/08   | 40                  | 15                 | 10                 |
| 10/11/06                 | HD65227  | FA01001        | Checklist and Communications Creation        | This Update Modification Request is for the following enhancements to the current release of the Checklist and Communication Modification  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service<br>* Without the modification, additional staff would be necessary to perform the business process | Software Imp.   | Approved      | 11/09/06              | 11/09/07     | 01/02/08   | 80                  | 60                 | 5                  |
| 06/28/06                 | HD67731  | SR02023C       | SRROLL Facility and Global Notes Update      | Modify the process to roll forward only the facility IDs based on parameters specified in the roll and to provide the ability to roll forward the unit values for the courses from the class associations for the specific term.   | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | Productivity    | Approved      | 08/11/06              | 03/09/07     | 01/29/08   | 90                  | 80                 | 3                  |
| 02/12/08                 | HD112710 | SR01005        | Class Schedule Security Update               | For campuses with multiple sessions within a term, we cannot lock users out of one or more sessions without locking users out of the entire term. This mod update would provide an optional session field included in the Class Schedule Security page.  | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | CSU Business    | Approved      | 06/11/08              | TBD          | 06/16/08   | 40                  | TBD                | 40                 |
| 06/19/07                 | HD92693  | SR01005        | Class Schedule Security Update               | This modification provides an additional component to the Class Schedule Security process for CSU Fresno. Adding the Instructor Term Workload page to the Class Schedule Security mod would offer campuses the flexibility of maintaining open access to this page or limiting access during a certain period throughout the term. | * Modification would result in a significant reduction in manual effort<br>* Modification would maintain a significant service level or add significant improvement in administrative productivity and/or service  | Productivity    | Approved      | 7/26/2007             | 11/9/2007    | 01/29/08   | 8                   | 8                  | 2                  |
| 9/2/2009                 | HD165260 | SR01001        | Enrollment Reporting - ERSD Degree Conferral | A new ERSD data element, Degree Conferral Code, has been added to identify students who are graduated via Completion of Degree Requirements ( see section 40411 of Title V, Conferral of Degree)   | * Impacts the ability to go live or is a result of collective bargaining, Trestee requirements, Executive direction, or State / Federal regulations  | CSU Business    | Approved      | 10/23/09              | TBD          | 10/26/09   | 40                  | 40                 | 20                 |